

Bald Head Association PO Box 3030 Bald Head Island, NC 28461 910-457-4676 / BaldHeadAssociation.com

# Association Dues & Taxes on Bald Head Island, NC

To find out about or send the dues or taxes required from a property before it changes hands, contact the Bald Head Association. Requests for dues verification on individual properties must be received in writing. There is a transfer fee of \$75 per request to provide a pay-off statement for assessments.

Bald Head Island is divided into three master associations: Bald Head Association (BHA), Harbour Association and Middle Island Association. Each of these requires dues of its property owners.

### 2021 BHA Annual Dues:

# Basic Assessment \$450 for an improved property (with a home) \$150 unimproved property

2) Special Assessment — Wildlife Overlook (For three years starting in 2021)
 \$80 for an improved property (with a home) / total amount \$240
 \$27 unimproved property / total amount \$80

## 3) BHA-managed Areas

In addition, East End properties located in the following "neighborhoods" or areas managed by BHA may be subject to additional supplemental dues. Contact BHA for information.

| Braemar        | Cape Fear Station | Cedar Court       |
|----------------|-------------------|-------------------|
| The Grove      | Keeper's Landing  | Loggerhead        |
| Palm Court     | Palmetto Cove     | Sumner's Crescent |
| Surfman's Walk |                   |                   |
|                |                   |                   |

Contact information to send or verify dues: Bald Head Association PO Box 3030 Bald Head Island, NC 28461-7000 910-457-4676, ext. 21

These areas may be subject to separate, additional sub-association dues. BHA can help with additional contact information.

Flora's Bluff / Killegray Ridge Lighthouse Landing Timbercreek The Hammocks Royal James Landing The Villas Ibis Roost Sabal Palm Cottages

#### 2021 Middle Island Homeowners Association Annual Dues:

Dues are for maintenance and insurance for the roads, marina and beach access for Middle Island.

| Improved Lot – Forest       | \$2,081.00 / year |
|-----------------------------|-------------------|
| Improved Lot – East Beach   | \$1,637.00 / year |
| Unimproved Lot – Forest     | \$1,040.00 / year |
| Unimproved Lot – East Beach | \$819.00 / year   |

Contact information to send or verify dues for the Middle Island Association individual

| properties: | Karen Melchionni, President | Chuck Pardee, Accountant |
|-------------|-----------------------------|--------------------------|
|             | 17 Cape Creek               | 4097 Spring Island       |
|             | Bald Head Island, NC 28461  | Okatie, SC 29909-4040    |
|             | familymel@aol.com           | pardee@islc.net          |
|             | 717-380-7707                | 843-987-0552             |
|             |                             |                          |

#### 2021 Harbour Village Properties Association Annual Dues:

\$708.10 for both improved & unimproved property, if payment received by January 15<sup>th</sup>. \$730.00 for both improved & unimproved property, if payment received after January 15<sup>th</sup>.

Contact information to send or verify dues for the Harbour Village Association individual properties: Manager, Bob McKoy / Admin Assistant, Vicki Glover Network Real Estate, Property Management Division 1029 N. Lake Park Blvd Carolina Beach, NC 28428 bobmckoy@networkwilmington.com 910-458-8881 / Toll Free: 800-830-2118 / Fax 910-458-7773

#### 2020-2021 Bald Head Island Annual Property Tax Rates

Bald Head Island taxes include the Village of BHI, Smithville Township, Brunswick County and, if applicable, MSD Zone A and/or MSD Zone B. The Village of Bald Head Island does not collect property taxes. Property owners pay all taxes to Brunswick County. If you have any questions about taxes for the Village of BHI, call 910-457-9700.

#### Base Tax Rates per \$100 Evaluation:

Village of Bald Head Island \$0.6863 Smithfield Township (BHI is in Smithfield Township) \$0.040 Brunswick County \$0.485 **Total \$1.2113 / \$100 evaluation** 

#### Supplemental Tax Rates:

MSD Zone A \$0.0908 MSD Zone B \$0.0556

#### All Property Taxes Should Be Sent To:

Brunswick County 30 Government Center Drive NE Bolivia, NC 28422 910-253-2729 800-222-0593 www.BrunswickCountyNC.gov

# Bald Head Association - East End (formerly Stage II)

# **Dues Summary**

CFS SF 8 Home

CFS SF 9 Home

CFS SF 13 Lot

CFS SF 9 Lot

| 2021                                            |            |                      | 2021 Special             |            |            |          |
|-------------------------------------------------|------------|----------------------|--------------------------|------------|------------|----------|
|                                                 |            | Supplemental<br>Dues | Assessment -<br>Wildlife |            |            |          |
|                                                 | Basic Dues |                      | Overlook                 | 2021       | 2020       | Variance |
|                                                 | Lot/Home   | Lot/Home             | Lot/Home                 | Total Dues | Total Dues |          |
| Master Association Only Lot                     | \$150      |                      | \$27                     | \$177      | \$130      | \$47     |
| Master Association Only Home                    | \$450      |                      | \$80                     | \$530      | \$390      | \$140    |
| Palmetto Cove Lot                               | \$150      | \$242                | \$27                     | \$419      | \$408      | \$11     |
| Palmetto Cove Home                              | \$450      | \$727                | \$80                     | \$1,257    | \$1,224    | \$33     |
| The Grove Lot                                   | \$150      | \$554                | \$27                     | \$731      | \$1,635    | -\$904   |
| The Grove Home                                  | \$450      | \$1,662              | \$80                     | \$2,192    | \$4,905    | -\$2,713 |
| Cedar Court Lot                                 | \$150      | \$0                  | \$27                     | \$177      | \$130      | \$47     |
| Cedar Court Home                                | \$450      | \$0                  | \$80                     | \$530      | \$390      | \$140    |
| Palm Court Lot                                  | \$150      | \$0                  | \$27                     | \$177      | \$130      | \$47     |
| Palm Court Home                                 | \$450      | \$0                  | \$80                     | \$530      | \$390      | \$140    |
| Braemar Highlands Lot                           | \$150      | \$0                  | \$27                     | \$177      | \$130      | \$47     |
| Braemar Highlands Home                          | \$450      | \$0                  | \$80                     | \$530      | \$390      | \$140    |
| Loggerhead Trail Lot                            | \$150      | \$0                  | \$27                     | \$177      | \$482      | -\$305   |
| Loggerhead Trail Home                           | \$450      | \$0                  | \$80                     | \$530      | \$1,446    | -\$916   |
| Keeper's Landing Home                           | \$450      | \$3,585              | \$80                     | \$4,115    | \$4,130    | -\$15    |
| Surfman's Walk Home                             | \$450      | \$2,077              | \$80                     | \$2,607    | \$2,792    | -\$185   |
| Units 1, 2, 11, 13 (SF 5 Alleys)                | \$450      | \$3,104              | \$80                     | \$3,634    | \$4,305    | -\$671   |
| Sumner's Crescent Home                          | \$450      | \$1,898              | \$80                     | \$2,428    | \$2,543    | -\$115   |
|                                                 |            |                      |                          |            |            |          |
| CAPE FEAR STATION & KITTY H<br>Alley properties | IAWK       |                      |                          |            |            |          |
| CFS SF 2 Lot                                    | \$150      | \$430                | \$27                     | \$607      | \$626      | -\$19    |
| CFS SF 2 Home                                   | \$450      | \$1,290              | \$80                     | \$1,820    | \$1,878    | -\$58    |
| CFS SF 3 Lot                                    | \$150      | \$373                | \$27                     | \$550      | \$637      | -\$87    |
| CFS SF 3 Home                                   | \$450      | \$1,120              | \$80                     | \$1,650    | \$1,910    | -\$260   |
| CFS SF 5 Lot                                    | \$150      | \$342                | \$27                     | \$519      | \$634      | -\$115   |
| CFS SF 5 Home                                   | \$450      | \$1,027              | \$80                     | \$1,557    | \$1,903    | -\$346   |
| CFS SF 7 Lot                                    | \$150      | \$335                | \$27                     | \$512      | \$612      | -\$100   |
| CFS SF 7 Home                                   | \$450      | \$1,006              | \$80                     | \$1,536    | \$1,836    | -\$300   |
| CFS SF 8 Lot                                    | \$150      | \$380                | \$27                     | \$557      | \$568      | -\$11    |
|                                                 | 1          | 1                    | · · · ·                  |            |            | · · · ·  |

|                      | <b>+</b> = • • | +       | <b>→ −</b> · | <i><i><i></i></i></i> | +       | ÷      |
|----------------------|----------------|---------|--------------|-----------------------|---------|--------|
| CFS SF 13 Home       | \$450          | \$1,856 | \$80         | \$2,386               | \$2,764 | -\$378 |
| CFS SF 21 Lot        | \$150          | \$859   | \$27         | \$1,036               | \$1,121 | -\$85  |
| CFS SF 21 Home       | \$450          | \$2,576 | \$80         | \$3,106               | \$3,362 | -\$256 |
| Kitty Hawk SF 1 Lot  | \$150          | \$475   | \$27         | \$652                 | \$678   | -\$26  |
| Kitty Hawk SF 1 Home | \$450          | \$1,426 | \$80         | \$1,956               | \$2,035 | -\$79  |
| (Lots 5027 & 5029)   |                |         |              |                       |         |        |
| Kitty Hawk Lot       | \$150          | \$475   | \$27         | \$652                 | \$678   | -\$26  |
| Kitty Hawk Home      | \$450          | \$1,426 | \$80         | \$1,956               | \$2,035 | -\$79  |
|                      |                |         |              |                       |         |        |

\$1,139

\$1,064

\$619

\$355

\$80

\$27

\$80

\$27

\$1,669

\$1,594

\$532

\$796

\$1,704

\$1,749

\$583

\$921

-\$35

-\$51

-\$155

-\$125

\$450

\$150

\$450

\$150

| CAPE FEAR STATION & KITTY HAWK Non-Alley properties                                                                                                                                           |            |                      |                                                      |            |            |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------------|------------------------------------------------------|------------|------------|----------|
| CFS Eco-A, B, C; SF 1, 4, 6, 7 (5233 only), 10, 11, 12, 14, 15, 16, 17, 18, Com 5-A<br>SF-8 (Lots 5644, 5646, 5648, 5650, 5652, 5739, 5741, 5743)<br>Kitty Hawk (Lots 5031, 5033, 5035, 5039) |            |                      |                                                      |            |            |          |
|                                                                                                                                                                                               | Basic Dues | Supplemental<br>Dues | 2021 Special<br>Assessment -<br>Wildlife<br>Overlook | 2020       | 2019       | Variance |
|                                                                                                                                                                                               | Lot/Home   | Lot/Home             | Lot/Home                                             | Total Dues | Total Dues |          |
| Lot                                                                                                                                                                                           | \$150      | \$0                  | \$27                                                 | \$177      | \$130      | \$47     |
| Home                                                                                                                                                                                          | \$450      | \$0                  | \$80                                                 | \$530      | \$390      | \$140    |

| Bald Head Association Supplemer 2021 | ntal Dues Coverage                                                                                                                                                                                                                                                         |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Neighborhood                         | Supplemental Dues Coverage                                                                                                                                                                                                                                                 |
| Braemar                              | No assets to manage so no supplemental dues required.                                                                                                                                                                                                                      |
| CFS - alleys                         | Maintenance and replacement reserves for alley roadways, based on 15-year life; maintenance of tree canopy for emergency vehicle access. No assets to manage so no supplemental dues required.                                                                             |
| CFS - non-alleys<br>Cedar Court      | No assets to manage so no supplemental dues required.                                                                                                                                                                                                                      |
| Keeper's Landing                     | Amenities insurance and taxes; grounds maintenance; tree trimming;<br>electricity for grinder pumps; maintenance and replacement reserves<br>for roads, sidewalks, fences, retaining walls, sign, entry, boardwalks,<br>dock and pier; enforcement of Secondary Covenants. |
| Loggerhead                           | No assets to manage so no supplemental dues required.                                                                                                                                                                                                                      |
| Muscadine Grove<br>Palm Court        | Maintenance and replacement reserves for road and retaining wall;<br>maintenance of tree canopy for emergency vehicle access.<br>No assets to manage so no supplemental dues required.                                                                                     |
| Palmetto Cove                        | Annual trimming of vegetation of footpath; maintenance and replacement reserves for dock and pier; pier/dock liability insurance.                                                                                                                                          |
| Sumner's Crescent                    | Grounds maintenance; tree trimming; electricity for grinder pumps;<br>maintenance and replacement reserves for sidewalk, retaining wall,<br>sign, benches and road; enforcement of Secondary Covenants.                                                                    |
| Surfman's Walk                       | Grounds maintenance; tree trimming; maintenance and replacement reserves for retaining wall, fences, gates and entry; enforcement of Secondary Covenants.                                                                                                                  |

# 2021 BHI Homeowners Association Dues

Bald Head Association • PO Box 3030 • Bald Head Island, NC 28461

Note: Where applicable, property managers should be contacted with neighborhood needs/daily concerns. Presidents should be contacted for Board-level issues/concerns.

|                                  |                                                                                                                                                                                                                                                                                                                                                       | Γ                                                                                                                    |                                                                                                                                                                                                      |
|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Flora's Bluff<br>Killegray Ridge | Barbara Grant<br>571-359-0774 / <u>fbkr67@gmail.com</u><br>Accountant:                                                                                                                                                                                                                                                                                | \$450 / Year<br>+<br>\$200 / Month                                                                                   | Bch Accesses, Roads, Landscpg,<br>Bdwalks.<br><b>Exterminator</b> :                                                                                                                                  |
|                                  | Chuck Pardee / 843-987-0552 / <u>pardee@islc.net</u><br>4097 Spring Island, Okatie, SC 29909-4040                                                                                                                                                                                                                                                     |                                                                                                                      | Contracted by Indivd. Owners                                                                                                                                                                         |
| The Hammocks<br>Association      | Randall Tomsic, President<br>Susan Brown, Onsite Community Manager<br>910-457-3767 / <u>sbrown@camsmgt.com</u><br>Deanna King, Regional Vice President<br>910-239-1363 / <u>dking@camsmgt.com</u>                                                                                                                                                     | See attached page*                                                                                                   | Taxes, Ins, Furniture, Home<br>Goods, Housekeeping, Utilities,<br>Int/Ext Maint., landscpg, Club<br>Dues, Allowance for Legal.<br>Exterminator: Rentokil (DBA<br>JC Erhlich) 877-761-3030            |
| Ibis Roost                       | Kim Vrana — KVrana@resoluteinc.com<br>David Lent-Bews<br><u>DLent-Bews@ResoluteInc.com</u>                                                                                                                                                                                                                                                            | \$450 / Year<br>+<br>\$240 / Month                                                                                   | Swimming Pool, Garages,<br>Exterior Painting.<br><b>Exterminator:</b> Jay Taylor<br>800-791-3901                                                                                                     |
| Lighthouse Landing               | Lighthouse Landing Association<br>17 Lighthouse Landing, Bald Head Island, NC 28461<br>Larré Holladay / 404-249-7486 / <u>larre@bellsouth.net</u><br>Accountant:<br>Chuck Pardee / 843-987-0552 / <u>pardee@islc.net</u><br>4097 Spring Island, Okatie, SC 29909-4040                                                                                 | \$450 / Year<br>+<br>\$725 / Quarter                                                                                 | Misc. Landscpg, Bdwalk, Ext.<br>Paint, Liability Ins for Common<br>Areas, Floating Dock Maint,<br>Area Lighting Maint, Taxes,<br>Manager. <b>Exterminator:</b><br>Contracted by Indivd. Owners       |
| Royal James Landing              | Kathryn Bowers 910-454-8495 or Cell 336-706-9426<br><u>davidbowers@msn.com</u><br>Accountant:<br>Chuck Pardee / 843-987-0552 / <u>pardee@islc.net</u><br>4097 Spring Island, Okatie, SC 29909-4040                                                                                                                                                    | \$450 / Year<br>+<br>See attached page**                                                                             | HOA: Ext. Maint., Landscaping,<br>Pool, Building Exterior<br>Homeowner: Deck, Sliding<br>Doors, Windows & Interior<br><b>Exterminator:</b><br>Cleggs 910-278-9484                                    |
| Sabal Palm Cottages              | Jay Copan, President<br>919-740-7799<br>Accountant:<br>Chuck Pardee / 843-987-0552 / <u>pardee@islc.net</u><br>4097 Spring Island, Okatie, SC 29909-4040                                                                                                                                                                                              | \$450 / Year<br>+<br>\$575 / Quarter                                                                                 | Ext. Painting, Power<br>Washing, Neighborhood<br>Maint. and Landscaping.<br><b>Exterminator:</b><br>Contracted by Indivd. Owners                                                                     |
| Timbercreek                      | CAMS<br>Attn: Stefanie Hubble<br>3960 Executive Park Blvd., Suite 8<br>Southport, NC 28461<br>910-454-8787 Office / 910-726-9829 Direct<br><u>shubble@camsmgt.com</u>                                                                                                                                                                                 | \$450 / Year<br>+<br>A Units: \$1,011.13 / Mo.<br>B Units: \$861.34 / Mo.<br>(\$175.00 Set-up fee<br>for new owners) | Ext. Maint., Landscpg, Pool<br>Maint., Flood Ins. on Ext<br>Bldg, Liability for Grounds<br>Only, Reserve Contribution.<br><b>Exterminator:</b><br>Cleggs (Outside Bldg Only)<br>910-278-9484         |
| The Villas                       | Harper Heckman, President<br>Office 336-387-5181 / Cell 336-317-7687<br><u>hheckman@nexsenpruet.com</u><br>Accountant:<br>Chuck Pardee / 843-987-0552 / <u>pardee@islc.net</u><br>4097 Spring Island, Okatie, SC 29909-4040                                                                                                                           | \$450 / Year<br>+<br>\$275 / Month                                                                                   | Garden Islands, Irrigation Sys,<br>Lagoons, Bridges, Roadways,<br>Signage, Lighting.<br><b>Exterminator:</b> Terminix<br>252-617-2423                                                                |
| Harbour Village                  | Shari Beavers, President<br>107 Turks Head Court, Bald Head Island, NC 28461<br>shari.beavers@gmail.com<br>Bob McKoy, Manager / Vicki Glover, Admin.<br>Network Real Estate, Property Management Div.<br>1029 N. Lake Park Blvd., Carolina Beach, NC 28428<br>910-458-8881 / 800-830-2118 / Fax 910-458-7773<br><u>bobmckoy@networkwilmington.com</u> | \$450 / Year<br>+<br>\$730.00 / Year<br>Home or Lot<br>(\$708.10 / Year<br>if received by January 15)                | HOA: Dock, Fence/Planters,<br>Common Area Landscaping,<br>General Admin.<br>Village: Beach Access,<br>Gazebo, Storm Water<br>Detention Pond,<br><b>Exterminator:</b><br>Contracted by Indivd. Owners |

Bald Head Association Carrie Moffett 910-457-4676, ext. 26 Carrie@BaldHeadAssociation.com

#### **Basic Dues:**

Homes: \$450 / Yearly Lots: \$150 / Yearly

Special Assessment — Wildlife Overlook (For three years starting in 2021)\*:

Homes: \$80 / Yearly (total amount \$240) Lots: \$27 / Yearly (total amount \$80)

\*The three-year special assessment of \$240/home and \$80/lot is for the replacement of the Wildlife Overlook that was destroyed by two hurricanes. The 2021 installment is the first of three special assessments of \$80/home and \$27/lot.

## **SUB-ASSOCIATION DUES**

#### \*The Hammocks Association (Quarterly):

| BHA Dues Calculated into Hammocks Dues — NOT SEPARATE |         |                   |  |  |
|-------------------------------------------------------|---------|-------------------|--|--|
| 2 Bedroom                                             | \$1,897 | (\$7,588 / year)  |  |  |
| 2 Bedroom with Crofter                                | \$2,143 | (\$8,572 / year)  |  |  |
| 3 Bedroom                                             | \$2,275 | (\$9,100 / year)  |  |  |
| 3 Bedroom with Crofter                                | \$2,521 | (\$10,084 / year) |  |  |

#### Neighborhood Association Fees (Monthly, unless otherwise noted):

| Flora's Bluff / Killegray Ridge | \$200        |
|---------------------------------|--------------|
| Ibis Roost                      | \$240        |
| Club Villas                     | \$275        |
| Lighthouse Landing              | \$725 / Qtr. |
| Sabal Palm Cottages             | \$575 / Qtr. |
| **Royal James Landing           |              |
| RJ Bldg 1-4 Units A&B           | \$525.00     |
| RJ Bldg 1-4 Units C&D           | \$481.25     |
| RJ Bldg 5-6 Units A&B           | \$554.17     |
| RJ Bldg 5-6 Units C&D           | \$525.00     |
| RJ Bldg 7 Units A&B             | \$568.75     |
| RJ Bldg 7 Units C&D             | \$539.58     |
|                                 |              |